



The HCMC Approved LeonidsPort B.V. Voluntary Tender Offer Information Memorandum for the Acquisition of 21.0% of ThPA S.A.

January 22, 2025 – The Hellenic Capital Markets Commission (“HCMC”) during its meeting on Wednesday, January 22, 2025, approved the Information Memorandum of LeonidsPort B.V. (“LeonidsPort B.V.” or the “Offeror”) regarding a Voluntary Tender Offer (“VTO”) for the acquisition of up to a maximum of 2,116,800 shares of Thessaloniki Port Authority S.A. (“ThPA S.A.” or “the Company”). The maximum number of shares represent up to 21.0% of the Company’s share capital and voting rights, including shares of ThPA S.A., the Offeror will obtain directly from the market through stake building as well as over the counter, until the end of the VTO’s acceptance period.

The VTO’s offer price amounts to €27.00 per share. It should be noted that the above offer price is the final and maximum consideration that the Offeror is going to offer for acquiring shares, as the Offeror does not intend to revise the VTO’s terms.

In order to accept the tender offer, ThPA S.A. shareholders must complete and submit the relevant acceptance statement, through their brokerage firms.

The acceptance period, during which ThPA S.A. shareholders may declare their acceptance of the tender offer, begins on Thursday, 23.01.2025 at 08:00 Athens time and concludes on Thursday, 20.02.2025 with the end of the working hours of banks operating in Greece, i.e. it lasts for a total of four (4) weeks.

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About LeonidsPort B.V.

LeonidsPort B.V., a Dutch company with legal seat in Amsterdam, Netherlands, was recently established by Louis-Dreyfus Family members Margarita Louis-Dreyfus and her three sons, Kyril, Maurice and Eric. The Family aims to expand its private investment portfolio with a new vertical investment in global strategic infrastructure, with a natural focus on Europe. The investment in ThPA S.A. would be the first investment of the Louis-Dreyfus Family through LeonidsPort B.V. as well as its first substantial investment in Greece.

About the Louis–Dreyfus Family Business

With roots in Alsace, France, the Louis-Dreyfus Family business’ 174-year history dates back to 1851, when Leopold Louis–Dreyfus founded an agricultural commodities trading business that has evolved into the leading global merchant and processor of agricultural goods, Louis Dreyfus Company (“LDC”), chaired today by Margarita Louis-Dreyfus.

The Louis–Dreyfus Family has been active in numerous sectors over the past thirty years. It is important to note that LeonidsPort B.V. is not linked to LDC in terms of ownership.