



For Immediate Release

LeonidsPort B.V. Submits a Voluntary Tender Offer for a 21.0% Stake in Thessaloniki Port Authority S.A.

Athens, January 10, 2025 - LeonidsPort B.V. ("LeonidsPort B.V." or the "Offeror") has submitted a voluntary tender offer ("VTO") for the acquisition of a part of the shares of Thessaloniki Port Authority S.A. ("ThPA S.A." or "the Company"), which shall not exceed a maximum of 2,116,800 shares, representing 21.0% of the Company's share capital and voting rights.

The VTO's offer price amounts to €27.00 per share, reflecting a significant premium of circa 26.6% in relation to the weighted average price of ThPA S.A. shares, during the past six (6) months from July 10, 2024 to January 9, 2025.

Moreover, within the context of the VTO, LeonidsPort B.V. intends to acquire ThPA S.A. shares at the offer price, directly from the market through stake building as well as over the counter. To that end, a live order will be active as of the beginning of the ATHEX trading session on Monday, January 13.

It should be noted that the above offer price is the final and maximum consideration that the Offeror is going to offer for acquiring shares during the VTO, as the Offeror does not intend to revise the VTO's terms.

The VTO is subject to the Information Memorandum's approval by the Hellenic Capital Markets Commission.

Alpha Bank acts as Leonidsport B.V.'s advisor while Machas & Partners Law Firm acts as its legal counsel.

- Ends -

About LeonidsPort B.V.

LeonidsPort B.V., a Dutch company with legal seat in Amsterdam, Netherlands, was recently established by Louis-Dreyfus Family members Margarita Louis-Dreyfus and her three sons, Kyril, Maurice and Eric. The Family aims to expand its private investment portfolio with a new vertical investment in global strategic infrastructure, with a natural focus on Europe.

The investment in ThPA S.A. would be the first investment of the Louis-Dreyfus Family through LeonidsPort B.V. as well as its first substantial investment in Greece.

About the Louis-Dreyfus Family Business



With roots in Alsace, France, the Louis-Dreyfus Family business' 174-year history dates back to 1851, when Leopold Louis-Dreyfus founded an agricultural commodities trading business that has evolved into the leading global merchant and processor of agricultural goods, Louis Dreyfus Company ("LDC"), chaired today by Margarita Louis-Dreyfus.

Beyond its business activities through LDC, the Louis-Dreyfus Family has been active in numerous sectors over the past thirty years.

It is important to note that LeonidsPort B.V. is not linked to LDC in terms of ownership.